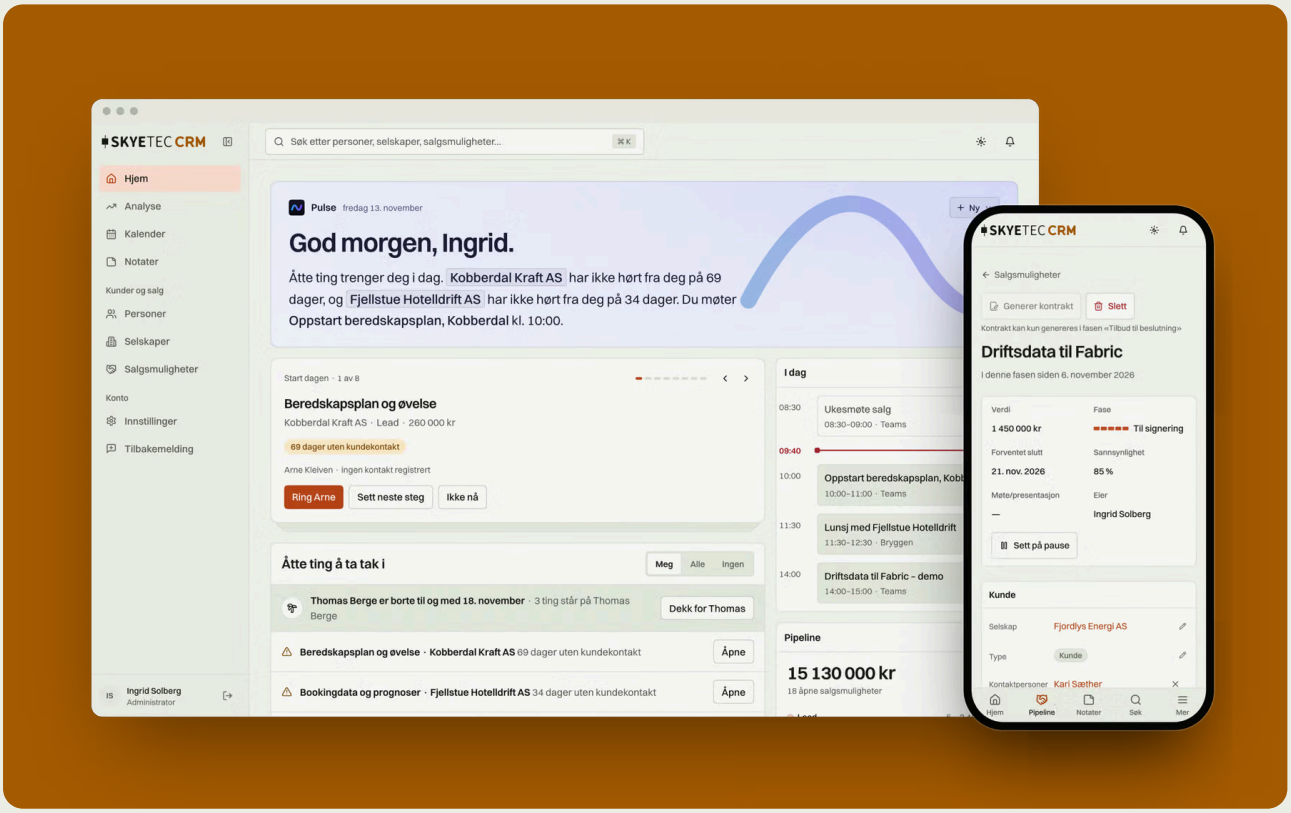
TURN-KEY SOLUTION

CRM

The whole sale.
Nothing forgotten.

Customers, contacts and deals from the first meeting to a signed contract. The home page tells you what needs you today.

Today's agenda | Contracts in Oneflow | Outlook, and MCP for agents



A familiar service, with intelligence built into the core.

CRM

What it does

- **Customers and deals**

  Companies, people and deals, with stages from lead to won or lost. Board and table with filters, export to Excel and lookup in the Norwegian business register.

- **The agenda**

  What needs you today: overdue follow-ups, deals with no customer contact or next step, passed close dates and contracts waiting. If a colleague is away, you can cover for them.

- **The contract in two steps**

  Draft it, preview the PDF and send it for signing in Oneflow, with an NDA and data processing agreement. Once the customer has signed, it moves on to Tripletex and Compass.

- **Microsoft 365**

  Sign-in with Entra, email from CRM with the company signature, the calendar, and an Outlook add-in that shows the contact and deal next to the email.

- **Pulse**

  Chat, meeting notes, follow-up suggestions and customer briefs, run by the harness as the signed-in user. The CRM has no model or AI key of its own.

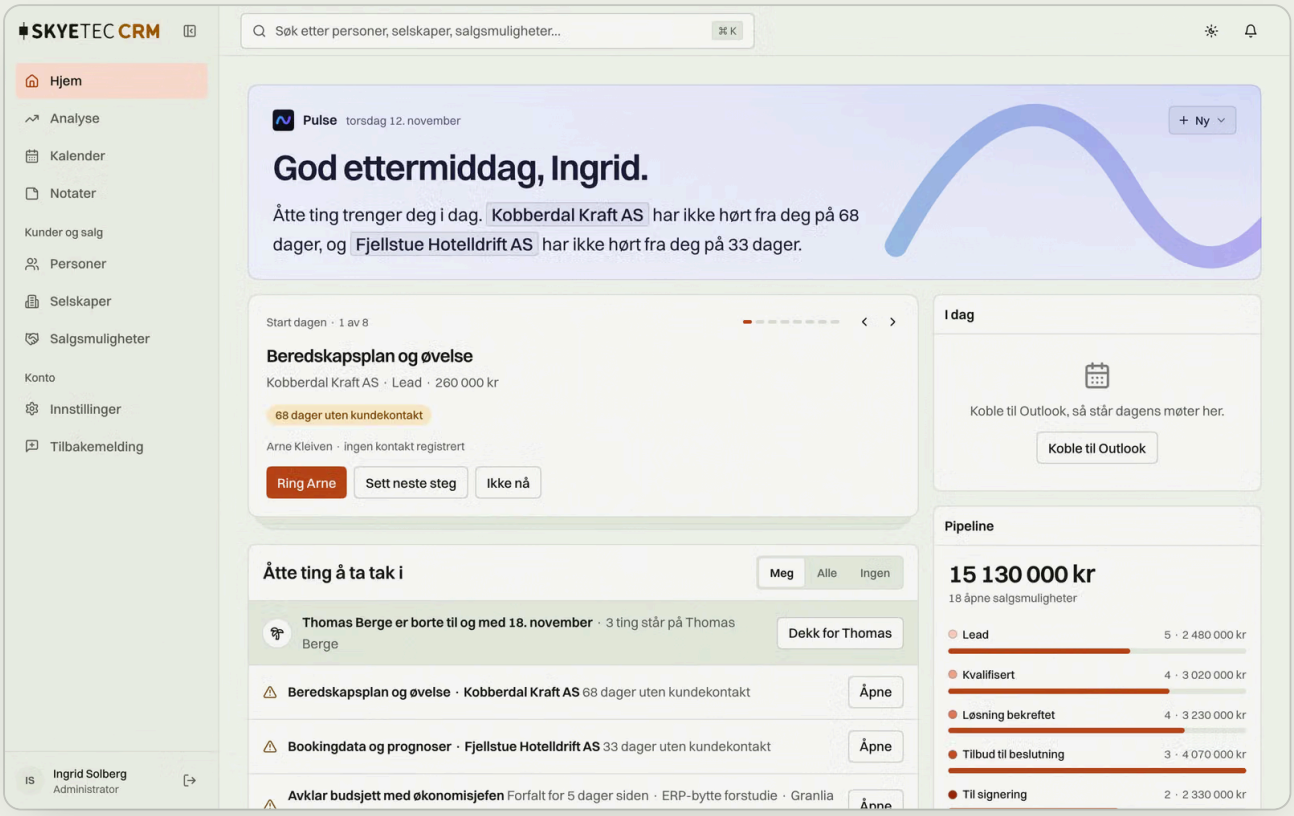
- **API and MCP**

  A REST API and an MCP server for agents. Agents can read with a key, but writing requires a person to be signed in.

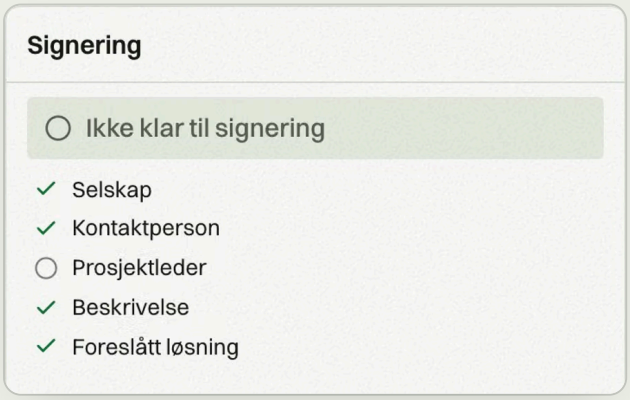
Works with

Outlook · Microsoft Entra ID · Oneflow · Tripletex · Compass · Brønnøysund Register Centre · MCP

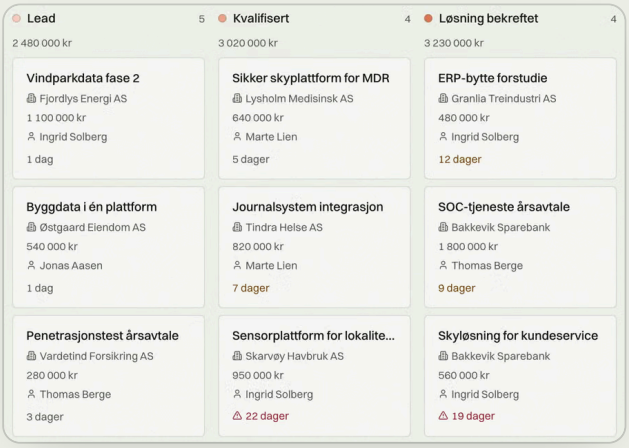
In use



The home page: Pulse says what needs you today, with the agenda below and the pipeline on the right.



Signing: the checklist shows what is missing before the contract can be generated in Oneflow.



The board: days in stage on every card, yellow when a deal stalls and red when it has been stuck a long time.

Screenshots with example data.

Built on the harness

- **On the harness**

  The same governed agent layer under every service: each user's own access, a yes before changes, everything logged.

- **Where you already work**

  Log in at solutions.skyetec.ai, or use the service straight from Teams, Claude or SkyeTec Pulse.

- **Connected to the rest**

  One service or a bundle, linked to the systems you have through open interfaces and MCP.

Getting started

Try it free for 14 days. Pick a service or a bundle, and see how it works with your own data.

skyetec.ai/en/solutions

SkyeTec AS · org.nr. 924 783 427 · Biskop Gunnerus' gate 14a, 0185 Oslo